HKEX
香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

**For the month ended (dd/mm/yyyy) :** 31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Beijing Jingneng Clean Energy Co., Limited

Date Submitted: 01/08/2018

## I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : N/A Description : N/A

| | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

(2) Stock code : N/A Description : N/A

| | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

## 2. Preference Shares

Stock code : N/A Description : N/A

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

## 3. Other Classes of Shares

Stock code : N/A Description : N/A

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(State currency)* : N/A

## II. Movements in Issued Share Capital

| | No. of ordinary shares (1) | No. of ordinary shares (2) | No of preference shares | No. of other classes of shares |
|---|---|---|---|---|
| | H Shares (RMB1.00 each) | Domestic Shares (RMB1.00 each) | | |
| Balance at close of preceding month | 2,358,064,000 | 4,512,359,454 | N/A | N/A |
| Increase/ (decrease) during the month | 471,612,800 | 902,471,890 | N/A | N/A |
| Balance at close of the month | 2,829,676,800 | 5,414,831,344 | N/A | N/A |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. N/A<br>( / / )<br>Stock code (if listed)<br>Class of shares issuable *(Note 1)*<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 2. N/A<br>( / / )<br>Stock code (if listed)<br>Class of shares issuable *(Note 1)*<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 3. N/A<br>( / / )<br>Stock code (if listed)<br>Class of shares issuable *(Note 1)*<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 4. N/A<br>( / / )<br>Stock code (if listed)<br>Class of shares issuable *(Note 1)*<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |

Total B. (Ordinary shares) Nil
(Preference shares) N/A
(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / ) | | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |

Total C. (Ordinary shares) Nil
(Preference shares) N/A
(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|

Other Movements in Issued Share Capital Stateen-GB

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. Rights issue | At price : | State currency ______ | Class of shares issuable *(Note 1)*<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ______<br>( / / )<br>( / / ) | N/A | N/A |
| 2. Open offer | At price : | State currency ______ | Class of shares issuable *(Note 1)*<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ______<br>( / / )<br>( / / ) | N/A | N/A |
| 3. Placing | At price : | State currency | Class of shares issuable *(Note 1)*<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ______<br>( / / ) | | |

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 5. Scrip dividend | At price : | State currency ______ | Class of shares issuable *(Note 1)*<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ______<br>( / / )<br>( / / ) | N/A | N/A |
| 6. Repurchase of shares | | | Class of shares repurchased *(Note 1)*<br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ______<br>( / / )<br>( / / ) | N/A | N/A |
| 7. Redemption of shares | | | Class of shares redeemed *(Note 1)*<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ______<br>( / / )<br>( / / ) | N/A | N/A |
| 8. Consideration issue | At price : | State currency ______ | Class of shares issuable *(Note 1)*<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ______<br>( / / )<br>( / / ) | N/A | N/A |

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 9. Capital reorganisation | | | Class of shares issuable *(Note 1)* | | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | N/A | N/A |
| 10. Other (Subscription of new shares) | At price : State currency | (1) HK$2.56<br>(2) RMB2.24 (equivalent to approximately HK$2.56) | Class of shares issuable *(Note 1)* | Ordinary | (1) 471,612,800 (H Shares)<br>(2) 902,471,890 (Domestic Shares) | |
| | | | Issue and allotment date : (dd/mm/yyyy) | (12/7/2018) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (28/6/2017) | | N/A |
| | | | | Total E. (Ordinary shares) | (1) 471,612,800 (H Shares)<br>(2) 902,471,890 (Domestic Shares) | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Remarks (if any):

Submitted by: Kang Jian

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*