

...E...
...E...
...E...

...E...
...E...
...E...

...E...
...E...



JOINT ANNOUNCEMENT

(1) VOLUNTARY CONDITIONAL OFFER BY CHINA SECURITIES (INTERNATIONAL) CORPORATE FINANCE COMPANY LIMITED ON BEHALF OF BEH TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE COMPANY (OTHER THAN THOSE ALREADY HELD BY BEH AND PARTIES ACTING IN CONCERT WITH IT)

(2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF THE H SHARES OF THE COMPANY

China Securities International BEH



China Securities International the C. of S.



(.) 3.5 17 2020
 E (.)
 31 2020 E

LETTERS OF INTENT

E 7 2021,
 E (.) Re e Sha-eh de-)
 (.) Le e f (.) E
 173,532,000 6.13%
 11.53%
 E (.) 0,0 4,000
 2. 3%
 5.32%
 253,616,000
 16. 5%

- E
- (.)
- (.)
- (.)
- (.)
- (.)
- (.)

WARNING

N H g he ab e a e h d be a a i a i , i c i a i e r a d i c e
 f d d e i h e BEH d h e C . d h e Re e Sha-eh de- h e i e p e c i e
 b i d i a - e , a e e p i b i i h a e e f h e e a i g f h e e
 e i c e f f a i e a b e . T h e a e h e Le e f e e . a d e i h
 a g g a . 1 (R) 1 2 b i R e R e R e R e

The H Share Offer is conditional upon the satisfaction of the conditions as described in the Company's Prospectus. Accordingly, the H Share Offer may or may not become conditional and hence if the Company does not issue the H Share Offer, the Directors will be compelled to withdraw the Prospectus and the offer, and the Company will be deemed to have withdrawn the offer of the Company's shares (including the H Share) and will not be deemed to have received any subscription monies. The Company will be deemed to have withdrawn the offer of the Company's shares (including the H Share) and will not be deemed to have received any subscription monies.

▲
 Beijing Heng Hui Group Co., Ltd.*
 JIANG FANG

▲
 Beijing Juegong Chengye Group Co., Limited
 KANG JIANG

▲
 11_11_2021

.....

.....

.....

.....

*